

CHANGE OF REGISTERED GUARDIAN: REQUEST FORM



Fill this form, attach documents and submit to us. All details and documents in the form are mandatory.
I request LIC Mutual Fund to change the registered Guardian under the above-mentioned Folio no, with details of the new Guardian

01. INVESTOR DETAILS (Mandatory)

Folio No.

Minor's Name: FIRST MIDDLE LAST

Existing Registered Guardian's Name: FIRST MIDDLE LAST

02. DETAILS OF THE NEW GUARDIAN

New Guardian's Name: FIRST MIDDLE LAST

Relationship with Unit Holder: (Please ✓ one) Father Mother Court Appointed Legal Guardian

PAN of New Guardian

Reason for Change Guardian: (Please ✓ one) Demise of Existing Guardian By Mutual Consent Court Order

Mandatory Documents as per Reason:	Demise of Existing Guardian	By Mutual Consent	Court Order
Duly notarized Copy of Death Certificate	Consent (as mention in point No. 5 from existing registered guardian	Duly notarized Copy of Court order for appointing new guardian or Adoption Deed	
Relationship Proof of the New Guardian with Minor (Notarized copy of Birth Certificate / Passport of Minor)	Relationship Proof of the New Guardian with Minor (Notarized copy of Birth Certificate / Passport of minor)		
PAN & KYC of New Guardian	PAN & KYC of New Guardian	PAN & KYC of New Guardian	

03. CONTACT DETAILS & NEW ADDRESS

Email Id: (in capital)

Communication Address: New address to be updated from KYC letter attached. Or provide below if KYC is still in progress.

City: State: Pin

04. NEW BANK ACCOUNT OF MINOR WHERE THE NEW GUARDIAN'S NAME IS INCLUDED

Any one of: Cancelled Cheque with name & account number pre-printed Bank statement with latest entries not before 3 months Certified Copy of Passbook with latest entries not before 3 months Bankers Attestation or Letter (for specimen signature of New Guardian with Bank Manager's Name, Designation, Employee ID & Date)

Bank Name:

Branch & City: Account No.

A/c Type (Please ✓) Savings Current NRE NRO FCNR Others

MICR Code IFSC Code

Banker's Attestation / Letter:

In case Minor's existing bank account is appended with New Guardian

05. EXISTING GUARDIAN: CONSENT / NO OBJECTION (NOC)

I, being the existing registered guardian of minor in the folio number/s, details as mentioned above, hereby give my consent and have NO Objection and will not hold the LIC MF/AMC/RTA towards any liability by registering a new guardian for the minor's folio as mentioned above.

SIGN HERE
Existing Guardian

06. SIGNATURE OF THE NEW GUARDIAN

I hereby give my consent and will not hold the LICMF/AMC/RTA towards any liability by registering myself as the new guardian for the minor's folio as mentioned above.

SIGN HERE
New Guardian's

(TO BE FILLED IN BY THE INVESTOR)

<p>Change of Registered Guardian Request Form Received From</p> <p>..... Folio No:</p>	<p>ISC Signature, Stamp & Date</p>
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