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Can equity continue to be the preferred asset class?

Welcome to ETMarkets' Investors Guide, a show about asset classes, market trends and investment opportunities. This is Saloni Goel.

Geopolitical tensions between Russia and Ukraine kept global markets jittery this past week. Fears of Russia, a key oil producer invading Ukraine and chances of it attracting sanctions from the West pushed oil prices higher. This is at a time when countries globally are already saddled with high inflation and are staring at a quick money policy reversal.

Equities already have had a tough start to 2022. With so many developments happening at once, stock investors are wondering whether equity is still the best asset class to invest in.

Amit Mudgill of ETMarkets.com talked to Yogesh Patil - Head of Equities - LIC Mutual Fund to know whether he thinks equities as an asset class could underperform going ahead. Patil also talks about sectors that one should avoid or look into at this point in time. Listen In.

Welcome to the show, sir.

>> Is it time to buy, hold or sell equities? Do you think investors would be better off keeping some cash and wait for how macros pan out?

>> What kind of stocks would you be avoiding at this point in time?

>> The market has so far ignored oil prices into earnings projections. What kind of hit do you see rallying Brent prices may have on equity valuations?

>> In the last couple of years, equity was a preferred asset class due to a lack of alternatives. With bond yields rising, do you see that spot shifting?

>> With the way things are done, you think equities can still beat fixed-income products in terms of likely returns in 2022?

Thank you Mr Patil.

That's all in this week's special podcast. Do keep checking this space for more such interesting content and take time out to follow our market podcasts twice every day. Stay safe and Happy Weekend!