



IDBI Asset Management Limited

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NOTICE No. 05/2011

Notice is hereby given that date of the New Fund Offer (NFO) of IDBI FMP - 367 Days Series I (March 2011) - D, a plan under IDBI Fixed Maturity Plan Series I, a closed-ended Debt Scheme is as follows:

Name of the Plan	NFO Opening Date	NFO Closing Date
IDBI FMP - 367 Days Series I (March 2011) - D	March 23, 2011	March 24, 2011

For IDBI Asset Management Ltd.
(Investment Manager for IDBI Mutual Fund)

Sd/-

Place : Mumbai
Date : March 21, 2011

C. M. Mahesh Kumar
Compliance Officer

Statutory Details: IDBI Mutual Fund has been set up as a trust sponsored by IDBI Bank Ltd. (liability restricted to Rs.10 lakhs) with IDBI MF Trustee Company Ltd. as the Trustee (Trustee under the Indian Trusts Act, 1882) and with IDBI Asset Management Ltd. as the Investment Manager. **Risk Factors:** All mutual funds and securities investments are subject to market risks and there can be no assurance that the objective of the Scheme will be achieved. The NAV of the units issued under Scheme may go up or down depending upon the factors and forces affecting the securities markets. **IDBI FMP 367 Days Series I (March 2011) - D, a plan under IDBI Fixed Maturity Plan Series I, a close ended Debt Scheme is only the name of the plan and do not in any manner indicate either the quality of the scheme, its future prospects & returns. Please read the Scheme Information Documents (SID) and Statement of Additional Information (SAI) carefully before investing.** Investment in Mutual Fund Units involves investment risks such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of principal. Past performance of the Sponsor/AMC/Mutual Fund does not guarantee future performance of the scheme. The sponsor is not responsible or liable for any loss resulting from the operation of the scheme beyond the initial contribution of Rs. 10 lakhs made by it towards setting up the Fund. Performance of the sponsor has no bearing on the expected performance of the scheme. The present scheme is not a guaranteed or assured return scheme. **Investment objective:** The investment objective for each Plan(s) under the Scheme will be to generate regular income through investments in Debt and Money Market Instruments. In accordance with SEBI Circular No SEBI/IMD/ CIR No. 12/147132/08 dated December 11, 2008, each Plan shall invest only in such securities which mature on or before the maturity date of the respective plan. **Asset Allocation Pattern:** Debt (including government securities, floating rate debt instruments and securitized debt*) and Money market instruments: 0% - 100%; risk is low to medium. *Investment in Securitized Debt not to exceed 50% of the net assets of the Scheme. **NAV Disclosure:** NAV of the Scheme will be computed on all business days & published in two daily newspapers on all business days. **Terms of Issue:** Being a plan launched under closed-ended scheme, the Plan will not offer any repurchase/redemption facility on an ongoing basis except at maturity of each of the Plans. Units of each Plan will be listed on the National Stock Exchange (NSE) for providing investors a window for liquidity. The Mutual Fund will dispatch the redemption proceeds not later than 10 business days from the date of maturity. The aggregate fee and expenses to be charged to the Scheme is detailed in Section IV of the SID. The Scheme does not provide any safety net or guarantee nor does it provide any assurance regarding the realization of the investment objective of the scheme or in respect of declaration of dividend. **Load Structure:** Entry load: Not applicable. In terms of SEBI Circular No. SEBI/IMD/CIR No. 4/168230/09 dated June 30, 2009, no entry load will be charged on purchase / additional purchase / switch-in. The upfront commission, if any, on investment made by the investor shall be paid by the investor directly to the Distributor, based on his assessment of various factors including the service rendered by the Distributor. Exit Load: Nil. For further information please contact: IDBI Asset Management Ltd., IDBI Building, 2nd Floor, Plot No. 39-41, Sector-11, CBD Belapur, Navi Mumbai - 400 614.

Disclaimer clause of NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Draft Scheme Information Document. The investors are advised to refer to the Scheme Information Document for the full text of the 'Disclaimer Clause of NSE'.