IDBI LONG TERM VALUE FUND

An open ended equity scheme following value investment strategy

DISCOVER THE REAL VALUE

July 2023

What is Value Investment Strategy?

- Value investment Strategy means buying the stocks which Fund Managers believe are trading less than its assessed values
- It intends to invest in the stocks that are deemed to be undervalued in price based on its fundamental characteristics.
- Works on assumption that market will find the true values of fundamentally strong but currently undervalued stocks over period of time
- Investment in stocks whose value is not discovered by the Market, and are not in favour due to temporary reasons like poor results, product launch failure etc.

Presenting IDBI Long Term Value Fund

- Intends to follow value Investment Strategy
- It will focus on -
  - Low Price to Book (P/B) value
  - Low Price to Earnings (P/E) multiple
  - Low Price to Cash flow (P/CF) multiple
  - Quantitative parameters like Return on Equity (ROE) and Return on Capital Employed (ROCE) to identify favourable valuations
  - Stocks with High Dividend Yield
  - Situations where the value of the company would be unlocked due to Mergers and Acquisitions, Restructuring, Recovery potential etc.
  - Fundamentally strong but currently out-of favor companies to take advantage of expected price appreciation in future, etc.

Key benefits of investing in IDBI Long Term Value Fund

- **Focus on Fundamentals -** Focuses on fundamentally strong companies whose shares appear under-priced by fundamental analysis
- **Long Term Wealth Creation -** Scheme helps investors to benefit from the long term growth potential of undervalued companies
- **No more concern of market volatility and daily price fluctuation -** Being a value fund, Scheme focuses more on the value of a business and its fundamentals instead of external factors influencing stock price
- **Ideal for Value Conscious Long Term Investors -** as the Portfolio will comprise of well researched value stocks
- **Allows style diversification -** Scheme invests across sectors and market capitalisation with a strong value bias

Top 10 Portfolio as on 30th June, 2023

Security Name	% to net Assets*	Security Name	% to net Assets*
HDFC Bank Ltd.	6.75	Bank of Baroda	3.58
ICICI Bank Ltd.	6.22	Mahindra & Mahindra Ltd.	3.57
State Bank of India	6.00	Persistent Systems Ltd.	3.41
Reliance Industries Ltd.	5.90	Varun Beverages Ltd.	3.40
Infosys Ltd.	5.17	Housing Development Finance Cor. Ltd.	3.04

**Rounded off to the nearest two digits after the decimal point.*

Top 5 Industry Classification as on 30th June, 2023

26.31%	11.83%	6.15%	5.99%	5.90%
Banks	IT - Software	Automobiles	Finance	Petroleum Products

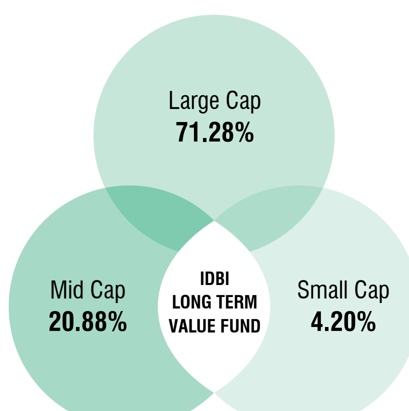
Industry Classification as recommended by AMFI.

Quantitative Measures as on 30th June, 2023

Portfolio Turnover Ratio ^ : 0.00

^ Lower of Purchaseor Sale for one year/average AUM for one year.

Market Cap as on 30th June, 2023



Scheme Investing Facts

Minimum Application Amount	Fund Manager	Benchmark	Inception Date
Single Investment - Rs.5000/- • Additional Purchase - Rs.1000/- • Systematic Investment Plan (SIP)	Mr. Alok Ranjan	NIFTY 500 - TRI	20th August, 2018

SIP Options

Monthly option: Rs.500 per month for a minimum period of 12 months or Rs.1000 per month for a minimum period of 6 months

Quarterly option: Rs.1500 per quarter for a minimum period of 4 quarters

Loads Structure

Entry Load: Not applicable.

Exit Load: • If units of the scheme are redeemed or switched out up to 10% of the units (the limit) within 12 months from the date of allotment - Nil • If units of the scheme are redeemed or switched out in excess of the limit within 12 months from the date of allotment - 1% of the applicable NAV • If units of scheme are redeemed or switched out after 12 months from the date of allotment - Nil

Investments above the minimum amount mentioned, shall be made in multiples of Re.1

Scheme Performance of IDBI LONG TERM VALUE FUND

As of last business day of the month - June, 2023

Fund Manager :**Mr. Alok Ranjan**
Total Experience: **Over 25 Years**

Period	CAGR Returns (in %)			Value of Rs. 10,000/- invested		
	Scheme	Benchmark#	Additional Benchmark##	Scheme	Benchmark#	Additional Benchmark##
1 Year	21.28	23.90	23.67	12,128	12,390	12,367
3 Years	23.76	26.06	24.43	18,954	20,030	19,263
Since Inception (20th August, 2018)	11.81	12.32	12.73	17,210	17,596	17,908

FM Managing this Scheme since 6th August, 2021. #NIFTY 500 - TRI, ## S&P BSE Sensex - TRI

Other Schemes Managed by Mr. Alok Ranjan

As of last business day of the month - June, 2023

Scheme/Index Name	Inception Date	1 Year Return (%)	3 Years Return (%)	5 Years Return (%)	Inception Return (%)
IDBI Equity Advantage Fund		**25.32**	**20.26**	**9.83**	**15.89**
NIFTY 500 - TRI	10 Sept., 2013	23.90	26.06	13.64	15.49
S&P BSE SENSEX TRI		23.67	24.43	14.16	14.17
IDBI Flexi Cap Fund		**23.15**	**24.03**	**12.09**	**15.32**
NIFTY 500 - TRI	28 Mar., 2014	23.90	26.06	13.64	14.52
S&P BSE SENSEX TRI		23.67	24.43	14.16	13.65
IDBI India Top 100 Equity Fund		**23.13**	**23.94**	**13.28**	**14.08**
NIFTY 100 - TRI	15 May, 2012	21.11	23.54	12.98	14.58
NIFTY 50 TRI		22.91	24.54	13.70	14.39
IDBI Midcap Fund		**25.02**	**24.64**	**10.73**	**10.03**
NIFTY Midcap 150 - TRI	25 Jan., 2017	34.40	34.68	16.89	17.23
NIFTY 50 TRI		22.91	24.54	13.70	14.72
IDBI Small Cap Fund		**29.00**	**39.39**	**15.12**	**12.57**
NIFTY Small Cap 250 - TRI	21 Jun., 2017	31.48	38.57	13.88	10.48
NIFTY 50 TRI		22.91	24.54	13.70	13.51
IDBI Banking & Financial Services Fund		**31.19**	**22.22**	**8.52**	**8.46**
NIFTY Financial Services TRI	4 Jun., 2018	30.79	24.80	13.48	13.54
NIFTY 50 TRI		22.91	24.54	13.70	13.74
IDBI Focused 30 Equity Fund		**21.03**	**21.62**	**10.78**	**9.27**
NIFTY 500 - TRI	17 Nov., 2017	23.90	26.06	13.64	12.25
NIFTY 50 TRI		22.91	24.54	13.70	13.11
IDBI Dividend Yield Fund		**23.54**	**22.59**	**NA**	**14.95**
NIFTY 500 - TRI	21 Dec., 2018	23.90	26.06	NA	15.25
NIFTY 50 TRI		22.91	24.54	NA	15.02
IDBI Healthcare Fund		**10.55**	**11.26**	**NA**	**14.23**
S&P BSE Healthcare - TRI	28 Feb., 2019	20.34	17.37	NA	16.41
NIFTY 50 - TRI		22.91	24.54	NA	15.57
IDBI Hybrid Equity Fund		**17.61**	**15.36**	**7.25**	**8.17**
CRISIL Hybrid 35+65 - Aggressive Index	24 Oct., 2016	18.06	18.13	12.27	11.80
NIFTY 50 TRI		22.91	24.54	13.70	13.92
IDBI Equity Savings Fund		**9.53**	**10.01**	**6.78**	**6.41**
NIFTY Equity Savings Index	27 Mar., 2018**	12.14	11.62	9.08	9.14
CRISIL 10 Year Gilt Index		9.28	3.10	6.76	6.04

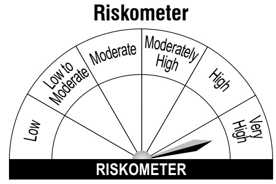
**Disclaimer: The information provided is for illustrative purpose and should not be construed as an investment advice. Past performance may or may not be sustained in future. Calculation are based Regular Plan. Growth Option NAV. Different plan have different expense structure. Return greater than 1 year are Compounded Annual Growth Rates (CAGR). IDBI AMC does not provide any guarantee / assurance of returns. **Original Inception date was 7th March, 2011. As the scheme was converted in to Equity Savings Fund category, 27 March, 2018 is considered as Inception Date. Data as on 30th June, 2023.*

Product Label

This product is suitable for investors who are seeking*:

- Long term capital growth.
- Investment in equity and equity related instruments by following value investment strategy.

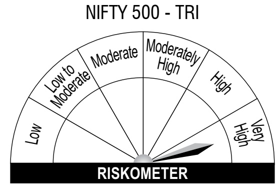
Riskometer



Investors understand that their principal will be at Very High risk

Name and Riskometer of Benchmark

NIFTY 500 - TRI



*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

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